Automating Project Management with Workflows will begin shortly!

PRESENTER
Peter Doyle

HOST
Bróna O’Donnell
Automating Project Management with Workflows

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HOST
Bróna O’Donnell
Have you considered using Workflows in your Project Management processes
Agenda

1. SharePoint Designer Overview
2. Create a new Workflow
3. Test the Workflow
4. Update existing Projects with the new Workflow

Question and Answers
SharePoint Designer Overview
Create a new Workflow
Create a new Workflow
Test the Workflow
Test the Workflow

Dear Project Manager,

A High Priority Issue has been logged in your Project. Please click here for review the issue.

Thank you

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Update existing Projects with the new Workflow
Update existing Projects with the new Workflow

Special Library Content
Select the BrightWork Pages, Site Pages and Site Asset library sync options.
Learn more about special library content.
(Note the site assets and site pages sections will not appear if the libraries do not exist.)

Project Metrics Items
Select the options for syncing Project Metric Items.
Learn more about Project Metrics content.

Workflow Sync
Select the workflow sync options.
Learn more about syncing workflow changes.

Select the BrightWork Pages library options:
☑ Add new BrightWork Pages
☐ Synchronize the web parts on common BrightWork Pages
☐ Delete unmatched BrightWork Pages
☑ Log changes to BrightWork Pages

Select the Site Assets library options:
☑ Add new Site Assets
☐ Delete unmatched Site Assets

Select the Project Metrics list sync options:
☑ Add new Project Metrics
☐ Synchronize the settings of common Project Metrics
☐ Delete unmatched Project Metrics
☑ Log all Project Metrics changes

Select the SharePoint 2010 and Nintex List Workflow sync options:
☐ Add new List Workflows
☐ Update common List Workflows to a new version
☐ Delete unmatched List Workflows
☑ Log all List Workflow changes
THANK YOU FOR ATTENDING!

PRESENTER
Peter Doyle

HOST
Bróna O’Donnell

For more resources visit www.brightwork.com/success